

## REPL::TENDER/ ACQUISITION/ TAKEOVER/ PURCHASE OFFER::VOLUNTARY

## Issuer &amp; Securities

## Issuer/ Manager

THAKRAL CORPORATION LTD

## Security

THAKRAL CORPORATION LTD - SG1AJ2000005 - AWI

## Announcement Details

## Announcement Title

Voluntary Tender/ Acquisition/ Takeover/ Purchase Offer

## Date &amp; Time of Broadcast

27-Mar-2019 17:45:27

## Status

Replacement

## Corporate Action Reference

SG190304TENDD3A2

## Submitted By (Co./ Ind. Name)

Chan Wan Mei

## Designation

Company Secretary

## Percentage Sought (%)

20.26

## Event Narrative

Narrative Type	Narrative Text
Additional Text	Voluntary Conditional Cash Partial Offer by Prime Trade Enterprises Limited (the "Partial Offer"). Please refer to the attachment for Books Closure Date of the Partial Offer.
Offeror	Prime Trade Enterprises Limited

## Disbursement Details

## Closing Time

17:30:00

## Existing Security Details

## Disbursement Type

Cash

## Cash Payment Details

## Offer Price

SGD 0.5

## Attachments

[ThakralCorp Annmt Partial Offer RecordDate 20190327.pdf](#)

Total size = 98K MB

## Related Announcements

## Related Announcements

[04/03/2019 17:38:28](#)



**THAKRAL CORPORATION LTD**

(Incorporated in the Republic of Singapore on 7 October 1993)  
(Company Registration No. 199306606E)

**ANNOUNCEMENT**

**VOLUNTARY CONDITIONAL CASH PARTIAL OFFER BY W CAPITAL MARKETS PTE. LTD., FOR AND ON BEHALF OF PRIME TRADE ENTERPRISES LIMITED (THE "OFFEROR"), TO ACQUIRE 26,510,000 ORDINARY SHARES IN THE ISSUED AND PAID-UP SHARE CAPITAL OF THAKRAL CORPORATION LTD OTHER THAN THOSE ALREADY OWNED, CONTROLLED OR AGREED TO BE ACQUIRED BY THE OFFEROR AND PARTIES ACTING IN CONCERT WITH IT**

**- RECORD DATE**

**1. Introduction**

The Board of Directors (the "**Board**") of Thakral Corporation Ltd (the "**Company**") refers to the offer document dated 22 March 2019 (the "**Offer Document**") issued by W Capital Markets Pte. Ltd., for and on behalf of Prime Trade Enterprises Limited (the "**Offeror**"), relating to a voluntary conditional cash partial offer (the "**Partial Offer**") to acquire 26,510,000 ordinary shares in the issued and paid-up share capital of the Company (the "**Shares**"), other than Shares already owned, controlled or agreed to be acquired by the Offeror and parties acting in concert with it.

All capitalised terms not defined herein have the meanings ascribed to them in the Offer Document.

**2. Record Date**

As stated in the Offer Document, the Transfer Books and Register will be closed at 5.00 p.m. (Singapore time) on 8 April 2019 (the "**Record Date**"), being the 14<sup>th</sup> day before the Closing Date at 5.30 p.m. (Singapore time) on 22 April 2019 (or if such date falls on a non-Business Day, the following Business Day), for the purposes of determining the entitlements of Relevant Shareholders to the Partial Offer.

**Notice is hereby given that the Transfer Books and Register will be closed at 5.00 p.m. (Singapore time) on the Record Date for the purpose of determining the entitlements of the Relevant Shareholders under the Partial Offer.**

The Offer Document states that each Relevant Shareholder will be entitled to accept the Partial Offer in respect of its minimum entitlement, being the relevant percentage as at the Record Date (calculated based on 26,510,000 Offer Shares expressed as a percentage of the Shares in issue as at the Record Date (less the Offeror Group Shares) (the "**Relevant Percentage**")), fractional entitlements to be disregarded (the "**Relevant Percentage Offer Shares**"). A Relevant Shareholder may accept the Partial Offer in respect of all or any part of its Relevant Percentage Offer Shares. This entitlement is not transferable. A person who becomes a Shareholder after the Record Date, as a result of a purchase or transfer of Shares, shall not be entitled to tender his Shares for the purposes of accepting the Partial Offer.

Further information on the entitlement of Relevant Shareholders to vote on and accept the Partial Offer is set out in Appendix 2 to the Offer Document.

**Shareholders are advised to read the terms and conditions of the Partial Offer contained in the Offer Document carefully. If you are in any doubt in relation to the Partial Offer or as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.**

### **3. Directors' Responsibility Statement**

The Directors (including any who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and that no other material facts have been omitted from this announcement, which would make any statement in this announcement misleading, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Document), the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information has been accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement.

On behalf of the Board

Natarajan Subramaniam  
Independent Non-Executive Chairman and Lead Independent Director

Singapore, 27 March 2019